

# **Exhibit F**

**Attachments:** RACER - TIP\_Adjustments (04-01vs 03-31).xlsx

**From:** Hamilton, Scott  
**Sent:** Monday, May 09, 2011 12:15 PM  
**To:** Rosenthal, Brian  
**Subject:** MLC - TIP adjusment 3/31 vs. 3/28

Brian,

Attached is an analysis prepared by US Bank which quantifies the change in adjusted TIP principal balance between 4/1 and 3/31. I added columns to compare 3/31 to 3/28. Net difference was a reduction of approx. \$107K. Lets discuss when you get in.

Regards,

Scott R. Hamilton

AlixPartners, LLP  
2000 Town Center  
Suite 2400  
Southfield, MI 48075

Office - (248) 263-8127  
Mobile - (313) 506-2837  
Fax - (248) 262-8491

Confidential: This electronic message and all contents contain information from the firm of AlixPartners, LLP and its affiliates which may be confidential or otherwise protected from disclosure. The information is intended to be for the addressee only. If you are not the addressee, any disclosure, copy, distribution or use of the contents of this message is prohibited. If you have received this electronic message in error, please notify us immediately at +1 (248) 358-4420 and destroy the original message and all copies.

March 31, 2011

RACER ENVIRONMENTAL ACTION ACCOUNT - #001050979197

	Face	3/31/11	Factor	3/31/11 Adjustment	4/1/2011		Change (4/1 vs 3/31)	3/28/11 Adjustment	Change (3/31 vs 3/28)
					Factor	4/1/2011 Adjustment			
CUSIP 912828GD6	7,258,000		1.091860	7,924,719.880	1.092030	7,925,953.740	1,233.86	7,927,839.24	(3,119.36)
CUSIP 912828HN3	6,890,000		1.051040	7,241,665.600	1.051200	7,242,768.000	1,102.40	7,244,485.66	(2,820.06)
CUSIP 912828JX9	6,802,000		1.025570	6,975,927.140	1.025730	6,977,015.460	1,088.32	6,975,497.45	429.69
CUSIP 912828NM8	11,426,000		1.009650	11,536,260.900	1.009800	11,537,974.800	1,713.90	11,548,294.75	(12,033.85)
CUSIP 912828MF4	62,617,000		1.018230	63,758,507.910	1.018390	63,768,526.630	10,018.72	63,778,240.46	(19,732.55)
CUSIP 912810FR4	89,049,000		1.168130	104,020,808.370	1.168310	104,036,837.190	16,028.82	104,062,877.05	(42,068.68)
	184,042,000.000			201,457,889.800		201,489,075.820	31,186.020	201,537,234.602	(79,344.802)

RACER ADMINISTRATIVE ACCOUNT - #001050979198

	Face	3/31/11	Factor	3/31/11 Adjustment	4/1/2011		Change		
					Factor	4/1/2011 Adjustment			
CUSIP 912828GD6	8,812,000		1.091860	9,621,470.320	1.092030	9,622,968.360	1,498.04	9,625,257.56	(3,787.24)
CUSIP 912828HN3	3,500,000		1.051040	3,678,640.000	1.051200	3,679,200.000	560.00	3,680,072.54	(1,432.54)
CUSIP 912828JX9	3,448,000		1.025570	3,536,165.360	1.025730	3,536,717.040	551.68	3,535,947.55	217.81
CUSIP 912828NM8	6,144,000		1.009650	6,203,289.600	1.009800	6,204,211.200	921.60	6,209,760.45	(6,470.85)
CUSIP 912828MF4	5,403,000		1.018230	5,501,496.690	1.018390	5,502,361.170	864.48	5,503,199.34	(1,702.65)
CUSIP 912810FR4	32,521,000		1.168130	37,988,755.730	1.168310	37,994,609.510	5,853.78	38,004,119.35	(15,363.62)
	59,828,000.000			66,529,817.700		66,540,067.280	10,249.580	66,558,356.798	(28,539.098)
Grand Total	243,870,000.000			267,987,707.500		268,029,143.100	41,435.600	268,095,591.400	(107,883.900)